



Business Owner Saves 65% More with Beneco Profit Sharing Plan

A Beneco case study

THE CHALLENGE

With only three days left to meet the deposit deadline, our client was down to the wire to allocate the maximum profit sharing distribution to himself and his employees' retirement accounts, potentially delaying their retirements for a year or more.

THE SOLUTION

Using their compliance expertise and the unique 3-in-1 plan, the Beneco team worked quickly to provide the client with three different allocation options. They chose a plan that would allow them to maximize profit sharing contributions across the company.

“ You make the process seem easy. Looking forward to our future business relationship. ”

The impact:



65% - Increase in the company's profit sharing savings over the maximum amount anticipated, due to Beneco's ability to offset contributions with prevailing wage dollars.




\$11k - The company's year-end tax savings using Beneco's profit sharing allocation.


ABOUT BENECO

Beneco, part of FuturePlan by Ascensus, partners with contractors to assist them in building their businesses while helping their employees to achieve a more secure and prosperous financial future. Beneco does this through employee benefits and an HR services platform designed to meet the unique needs of contractors, especially those focused on prevailing wage work.

Contact us to learn more.

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